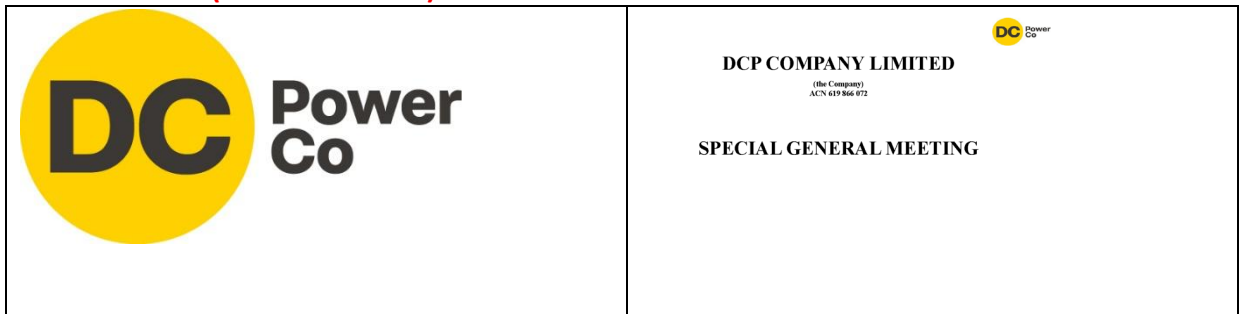


## LOGO - SLIDE 1 (HOLDING SLIDE)



**9:00 AM**

### 1. WELCOME

#### NIC HEADSHOT - SLIDE 2



Good morning everyone.

My name is Nic Frances Gilley and I am the Chairperson of DCP Company Limited that trades as DC Power Co

Welcome to the Special General Meeting

In the spirit of reconciliation, we acknowledge the Traditional Custodians of this land throughout Australia and their connections to land, sea and community. I am here on Wurundjeri land.

We pay our respect to their Elders past and present and extend that respect to all Aboriginal and Torres Strait Islander peoples today.

## 2. QUORUM

It is now 9:00 AM, the nominated time for the meeting.

I have been advised that a quorum is present and so I am pleased to declare the meeting open. I appreciate that some may have to leave before the conclusion of the meeting. I therefore formally open the poll on all resolutions and encourage shareholders to submit written questions online now.

## 3. MEETING ARRANGMENTS

Today's meeting is being held virtually via the online meeting platform.

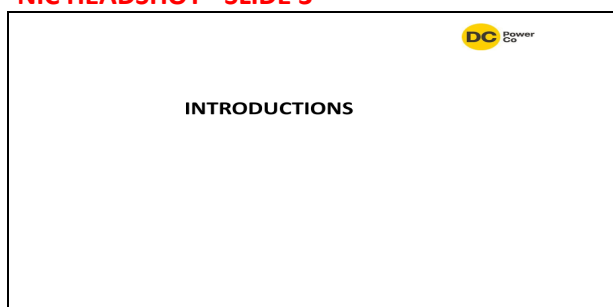
We believe that in the current circumstances, this is in the best interests of everyone's health and safety.

Details about how shareholders can participate have been set out in the notice of meeting and online guide. Both documents are available to view and download at the bottom of your screen.

The Notice of Meeting was made available in accordance with the company's constitution, and I will take the Notice as read.

## 4. INTRODUCTIONS

### NIC HEADSHOT - SLIDE 3



Today I am joined by my fellow Directors:

- Andrew Laing; and
- Kirsten Gabel.

Also present today are:

- Chris Tierney our Company Secretary and
- Alexander Burrows, the representative from the liquidator.

## 5. CHAIRPERSON ADDRESS

### NIC HEADSHOT – SLIDE 4



#### CHAIRPERSON ADDRESS

Before moving to the formal section of the meeting, I thought it would be helpful to provide information that would likely answer some of your questions.

I, like many of you, are very disappointed that we couldn't make DC Power Co work.

The funds invested by shareholders were mostly used to cover salaries, marketing and the development of the customer insights software system DC Brief. Unfortunately, we were unable to generate sufficient sales revenue from our energy offer.

Our efforts in both retail home and community battery systems also failed to deliver sufficient sales or opportunities that would provide the potential for a future sustainable business.

We have ended the business with only a small balance of \$30,242 of assets less liabilities and we believe that will be sufficient to cover any financial obligations. The Declaration of Solvency and a Statement of Assets and Liabilities is tabled for the record and is available on our website.

Due to the large number of mainly small shareholders and the small amount of remaining funds, it is unlikely that any funds will be returned to most shareholders. However, it will be up to the liquidator to decide on the final distribution of funds, if any.

The liquidator will inform all shareholders of the outcome of their shares. This information can be used for tax purposes.

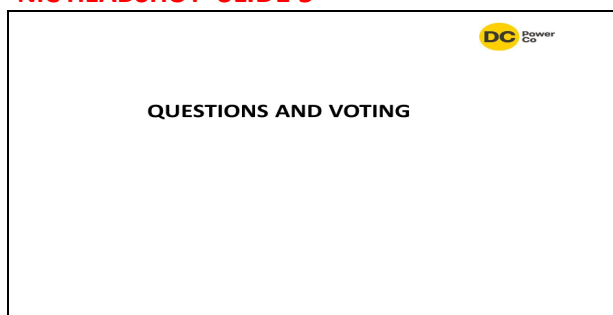
To be clear, your shares are not being transferred to Mojo. Our relationship with Mojo was to sell them our customer insights software system DC Brief and to have them provide an energy supply offer that could be attractive to some of our shareholders. That offer from Mojo included an additional \$100 credit for those that decided to join them as a customer. That offer ends at midnight today.

Assuming the resolutions are passed, the future affairs of the Company will be handed over to the liquidator soon after the end of this meeting. The Board and remaining employees will no longer be involved in the running of the Company and all matters will be determined by and are the responsibility of the liquidator. The Liquidator's contact details will be placed on the DC Power Co website.

In conclusion of these opening remarks, I would like to thank shareholders, current and former members of the Board, staff and customers who worked so hard over the past 3 years to try to build a different kind of renewable energy business in Australia. One again I'm sorry we didn't make it.

## 6. QUESTIONS AND VOTING

### NIC HEADSHOT- SLIDE 5



We will now move to the formal part of the meeting.

The Notice of Meeting was distributed on 15<sup>th</sup> October 2021 which set out the business and resolutions to be considered at this meeting and I will take the Notice of Meeting as read.

Before moving to the resolutions to be considered today, I will now briefly outline the procedures for today's Meeting.

### VOTING

Firstly, thanks to the many shareholders who have already voted prior to the meeting.

Over 71% of total shareholdings have already voted.

To Vote today you simply click on the 'get a voting card' button at the top or bottom of your screen. This will display the list of resolutions and present you with voting options.

Voting on all resolutions will remain open until 5 minutes after the meeting to provide eligible shareholders with sufficient time to cast their vote. The final outcome will be posted to our website after the meeting.

I confirm that where undirected proxies have been given to me, as Chair, I will vote in favour of the resolution to the extent permitted.

During the meeting we will display on the presentation slides the number of proxy votes received prior to the meeting on each resolution.

Link Market Services will act as returning officer for this meeting.

## QUESTIONS

For those who wish to ask a question using the online meeting platform there is an 'ask a question' button located at the top and bottom of our screen. You can submit questions at any time.

We will seek to address your questions during the discussion on the item of business and endeavour to answer as many questions as we can.

There is also opportunity to ask verbal questions at the meeting by telephone. To utilise this facility, you must quote your unique PIN provided by Link Market Services on request.


If you also joined the meeting online, we ask that you mute your computer while you ask your question.

If you experience any difficulties using the online platform, a helpline number is displayed at the top of the page. Please ring 1800 990 363.

**Now moving to the resolutions.**

## 7. RESOLUTIONS

### NIC HEADSHOT – SLIDE 6



1. Special Resolution

**Voluntary Liquidation of Company**

"That the Company be wound up voluntarily."


#### Resolution 1

The Members are to consider and if thought fit pass the following as a special resolution:

**Voluntary liquidation of company. "That the Company be wound up voluntarily."**

I will now disclose proxies received also represented on the slide on your screen

### NIC HEADSHOT - SLIDE 7



1. Special Resolution

Voluntary Liquidation of Company

**Proxy Votes**

|         |        |                          |
|---------|--------|--------------------------|
| FOR     | 99.26% | 24,046,797 votes/proxies |
| OPEN    | 0.72%  | 173,275 votes/proxies    |
| AGAINST | 0.03%  | 6,958 votes/proxies      |

Questions?

|                |               |                          |
|----------------|---------------|--------------------------|
| <b>FOR</b>     | <b>99.26%</b> | 24,046,797 votes/proxies |
| <b>OPEN</b>    | <b>0.72%</b>  | 173,275 votes/proxies    |
| <b>AGAINST</b> | <b>0.03%</b>  | 6,958 votes/proxies      |

I will now take questions.

ARE THERE ANY **TELEPHONE** QUESTIONS?

NEXT QUESTION / ARE THERE ANY FURTHER QUESTIONS?

[TELEPHONE MODERATOR TO INTRODUCE PHONE QUESTIONER WHO ASKS HIS/HER QUESTION.  
THIS CONTINUES UNTIL THE TELEPHONE MODERATOR ADVISES WHEN THERE ARE NO FURTHER PHONE QUESTIONS]

**THANK YOU**

DO WE HAVE ANY **WRITTEN** QUESTIONS?


NEXT QUESTION / ARE THERE ANY FURTHER QUESTIONS?

[CHRIS TO READ OUT ONLINE QUESTION AND NIC TO PROVIDE AN ANSWER. CHRIS TO ADVISE WHEN THERE ARE NO FURTHER ONLINE QUESTIONS]

**THANK YOU**

**Moving on to Resolution 2**

## NIC HEADSHOT - SLIDE 8



2. Ordinary Resolution

**Appointment of Liquidators**

"That George Georges and John Lindholm of KPMG be appointed Liquidators of the Company for the purpose of such winding up."


### Resolution 2

The Members are to consider and if thought fit pass the following as an ordinary resolution:

***Appointment of Liquidators - That George Georges and John Lindholm of KPMG be appointed Liquidators of the Company for the purpose of such winding up."***

I will now disclose proxies received also represented on the slide on your screen

## NIC HEADSHOT - SLIDE 9



2. Ordinary Resolution

Appointment of Liquidators

**Proxy Votes**

|         |        |                          |
|---------|--------|--------------------------|
| FOR     | 94.93% | 22,995,960 votes/proxies |
| OPEN    | 4.99%  | 1,209,546 votes/proxies  |
| AGAINST | 0.08%  | 18,641 votes/proxies     |

Questions?

|                |               |                          |
|----------------|---------------|--------------------------|
| <b>FOR</b>     | <b>94.93%</b> | 22,995,960 votes/proxies |
| <b>OPEN</b>    | <b>4.99%</b>  | 1,209,546 votes/proxies  |
| <b>AGAINST</b> | <b>0.08%</b>  | 18,641 votes/proxies     |

I will now take questions.

ARE THERE ANY **TELEPHONE** QUESTIONS?

NEXT QUESTION / ARE THERE ANY FURTHER QUESTIONS?

[TELEPHONE MODERATOR TO INTRODUCE PHONE QUESTIONER WHO ASKS HIS/HER QUESTION.  
THIS CONTINUES UNTIL THE TELEPHONE MODERATOR ADVISES WHEN THERE ARE NO FURTHER PHONE QUESTIONS]

**THANK YOU**

DO WE HAVE ANY **WRITTEN** QUESTIONS?


NEXT QUESTION / ARE THERE ANY FURTHER QUESTIONS?

[CHIRS TO READ OUT ONLINE QUESTION AND NIC TO PROVIDE AN ANSWER. CHRIS TO ADVISE WHEN THERE ARE NO FURTHER ONLINE QUESTIONS]

**THANK YOU**

Moving on to Resolution 3

## NIC HEADSHOT - SLIDE 10



3. Special Resolution

**Distribution in Specie**

"That the Liquidators be and are hereby authorised to divide amongst the members in specie, the whole or any part of the property of the Company and may for that purpose set such value as the Liquidators consider fair upon any property to be so divided and may determine how the division is to be carried out as between the members or different classes of members."


### Resolution 3

The Members are to consider and if thought fit pass the following as a special resolution:

***Distribution in Specie - That the Liquidators be and are hereby authorised to divide amongst the members in specie, the whole or any part of the property of the Company and may for that purpose set such value as the Liquidators consider fair upon any property to be so divided and may determine how the division is to be carried out as between the members or different classes of members."***

I will now disclose proxies received also represented on the slide on your screen

## NIC HEADSHOT - SLIDE 11



3. Special Resolution

Distribution in Specie

**Proxy Votes**

|         |        |                          |
|---------|--------|--------------------------|
| FOR     | 94.78% | 22,964,900 votes/proxies |
| OPEN    | 5.18%  | 1,254,641 votes/proxies  |
| AGAINST | 0.04%  | 9,977 votes/proxies      |

Questions?

|                |               |                          |
|----------------|---------------|--------------------------|
| <b>FOR</b>     | <b>94.78%</b> | 22,964,900 votes/proxies |
| <b>OPEN</b>    | <b>5.18%</b>  | 1,254,641 votes/proxies  |
| <b>AGAINST</b> | <b>0.04%</b>  | 9,977 votes/proxies      |

I will now take questions.

ARE THERE ANY **TELEPHONE** QUESTIONS?

NEXT QUESTION / ARE THERE ANY FURTHER QUESTIONS?

[TELEPHONE MODERATOR TO INTRODUCE PHONE QUESTIONER WHO ASKS HIS/HER QUESTION.  
THIS CONTINUES UNTIL THE TELEPHONE MODERATOR ADVISES WHEN THERE ARE NO FURTHER PHONE QUESTIONS]

**THANK YOU**

DO WE HAVE ANY **WRITTEN** QUESTIONS?

NEXT QUESTION / ARE THERE ANY FURTHER QUESTIONS?


[CHIRS TO READ OUT ONLINE QUESTION AND NIC TO PROVIDE AN ANSWER. CHRIS TO ADVISE WHEN THERE ARE NO FURTHER ONLINE QUESTIONS]

**THANK YOU**

Moving on to Resolution 4



## NIC HEADSHOT - SLIDE 12

4. Ordinary Resolution 

**Remuneration of Liquidators**

"That the remuneration of the Liquidators, as set out in the Remuneration Approval Request dated 20 August 2021, for the period from date of liquidation to completion be fixed up to a maximum amount of \$23,000, plus any applicable GST, but subject to upward revision by resolution of members, and that the Liquidators be authorised to make periodic payments on account of such accruing remuneration as incurred."


### Resolution 4

The Members are to consider and if thought fit pass the following as an ordinary resolution:

**Remuneration of Liquidators - *That the remuneration of the Liquidators, as set out in the Remuneration Approval Request dated 20 August 2021, for the period from date of liquidation to completion be fixed up to a maximum amount of \$23,000, plus any applicable GST, but subject to upward revision by resolution of members, and that the Liquidators be authorised to make periodic payments on account of such accruing remuneration as incurred.***

I will now disclose proxies received also represented on the slide on your screen

## NIC HEADSHOT - SLIDE 13

4. Ordinary Resolution 

Remuneration of Liquidators

**Proxy Votes**

|         |        |                          |
|---------|--------|--------------------------|
| FOR     | 94.84% | 22,971,102 votes/proxies |
| OPEN    | 5.05%  | 1,223,975 votes/proxies  |
| AGAINST | 0.11%  | 26,544 votes/proxies     |

Questions?

**FOR**                    **94.84%**                    22,971,102 votes/proxies

**OPEN**                    **5.05%**                    1,223,975 votes/proxies

**AGAINST**                    **0.11%**                    26,544 votes/proxies

I will now take questions.

ARE THERE ANY **TELEPHONE** QUESTIONS?

NEXT QUESTION / ARE THERE ANY FURTHER QUESTIONS?

[TELEPHONE MODERATOR TO INTRODUCE PHONE QUESTIONER WHO ASKS HIS/HER QUESTION.  
THIS CONTINUES UNTIL THE TELEPHONE MODERATOR ADVISES WHEN THERE ARE NO FURTHER PHONE QUESTIONS]

**THANK YOU**

DO WE HAVE ANY **WRITTEN** QUESTIONS?


NEXT QUESTION / ARE THERE ANY FURTHER QUESTIONS?

[CHIRS TO READ OUT ONLINE QUESTION AND NIC TO PROVIDE AN ANSWER. CHRIS TO ADVISE WHEN THERE ARE NO FURTHER ONLINE QUESTIONS]

**THANK YOU**

Moving on to Resolution 5

## NIC HEADSHOT - SLIDE 14

5. Ordinary Resolution 

**Disposal of Books and Records**

"That subject to obtaining the approval from the Australian Securities and Investments Commission pursuant to Section 70-35(3) of Schedule 2 to the Corporations Act 2001, the books and records of the Company and of the Liquidators be disposed of by the Liquidators six months after the deregistration of the Company or earlier at the discretion of the ASIC."


### Resolution 5

The Members are to consider and if thought fit pass the following as an ordinary resolution:

**Disposal of Books and Records - *That subject to obtaining the approval from the Australian Securities and Investments Commission pursuant to Section 70-35(3) of Schedule 2 to the Corporations Act 2001, the books and records of the Company and of the Liquidators be disposed of by the Liquidators six months after the deregistration of the Company or earlier at the discretion of the ASIC.***"

I will now disclose proxies received also represented on the slide on your screen

## NIC HEADSHOT - SLIDE 15

5. Ordinary Resolution 

Disposal of Books and Records

**Proxy Votes**

|         |        |                          |
|---------|--------|--------------------------|
| FOR     | 94.77% | 22,964,514 votes/proxies |
| OPEN    | 5.04%  | 1,220,326 votes/proxies  |
| AGAINST | 0.19%  | 46,746 votes/proxies     |

Questions?

|         |        |                          |
|---------|--------|--------------------------|
| FOR     | 94.77% | 22,964,514 votes/proxies |
| OPEN    | 5.04%  | 1,220,326 votes/proxies  |
| AGAINST | 0.19%  | 46,746 votes/proxies     |

I will now take questions.

ARE THERE ANY **TELEPHONE** QUESTIONS?

NEXT QUESTION / ARE THERE ANY FURTHER QUESTIONS?

[TELEPHONE MODERATOR TO INTRODUCE PHONE QUESTIONER WHO ASKS HIS/HER QUESTION.  
THIS CONTINUES UNTIL THE TELEPHONE MODERATOR ADVISES WHEN THERE ARE NO FURTHER PHONE QUESTIONS]

**THANK YOU**

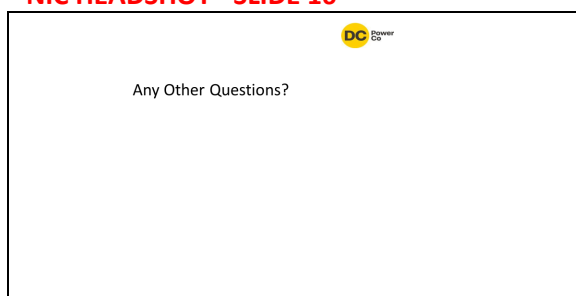
DO WE HAVE ANY **WRITTEN** QUESTIONS?

NEXT QUESTION / ARE THERE ANY FURTHER QUESTIONS?

[CHIRS TO READ OUT ONLINE QUESTION AND NIC TO PROVIDE AN ANSWER. CHRIS TO ADVISE WHEN THERE ARE NO FURTHER ONLINE QUESTIONS]

**THANK YOU**

## NIC HEADSHOT - SLIDE 16



### ANY OUTSTANDING QUESTIONS

I now ask if there are any outstanding questions relating to any of the previous items.

ARE THERE ANY OUTSTANDING TELEPHONE QUESTIONS?

[TELEPHONE MODERATOR TO INTRODUCE PHONE QUESTIONER WHO ASKS HIS/HER QUESTION.  
THIS CONTINUES UNTIL THE TELEPHONE MODERATOR ADVISES WHEN THERE ARE NO FURTHER PHONE QUESTIONS]

THANK YOU

DO WE HAVE ANY OUTSTANDING WRITTEN QUESTIONS?

[CHIRS TO READ OUT ONLINE QUESTION AND NIC TO PROVIDE AN ANSWER. CHRIS TO ADVISE WHEN THERE ARE NO FURTHER ONLINE QUESTIONS]

THANK YOU

### CLOSE OF MEETING

Ladies and Gentlemen that concludes our discussion on the items of Business.

I declare that the poll will close in 5 minutes.

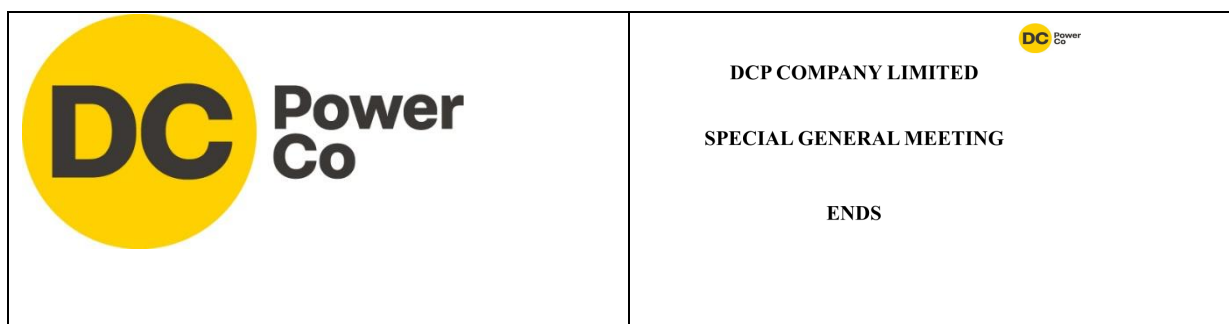
The results of the poll will be available on our website this afternoon.

I THANK YOU ALL FOR YOUR ATTENDANCE TODAY AND DECLARE THE MEETING CLOSED.

THANK YOU.

**\*\*QUIET FOR 4 SECONDS\*\***

**LOGO – CLOSING SLIDE (music)**



[COUNTDOWN BANNER STARTS].